



PLANNING FOR INCAPACITY

POWER OF
ATTORNEY

HEALTH CARE
DIRECTIVE

Power of Attorney

Financial decision-making

Powers Granted: sign checks, execute a deed for real property, seek financial statements, sign a title card for a vehicle, change beneficiary designations, make gifts, plus more...

Health Care Directive

Health care decision-making

Also called: Living Will or Health Care Power of Attorney

Powers Granted: decide whether you receive or do not receive treatments or surgeries, decide where you live, obtain medical records, plus more...

Considerations

More than one individual serving as decision-maker?

Serve jointly or independently?

Are they trustworthy?

Are they financially savvy?

Be as specific as possible with your wishes

Treatments if in a terminal condition?

Pain control treatments?

Preferred nursing home, hospital,
or doctor?

Spiritual considerations?

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